

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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SPECIAL COUNSEL FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 21-30589

Judge: Michael B. Kaplan

Hearing Date: November 16, 2022

**ORDER ALLOWING FIRST INTERIM FEE
APPLICATION OF SHOOK, HARDY & BACON L.L.P. FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS SPECIAL COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION
FOR THE PERIOD FROM OCTOBER 14, 2021 THROUGH JANUARY 31, 2022**

The relief set forth on the following page, numbered two (2) is hereby **ORDERED**.

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: In re LTL Management LLC

Case No.: 21-30589 (MBK)

Caption: ORDER ALLOWING FIRST INTERIM FEE APPLICATION OF SHOOK, HARDY & BACON, L.L.P. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM OCTOBER 14, 2021 THROUGH JANUARY 31, 2022

Upon the *First Interim Fee Application Of Shook, Hardy & Bacon L.L.P. For Compensation For Services Rendered And Reimbursement Of Expenses Incurred As Special Counsel To The Debtor And Debtor In Possession For The Period From October 14, 2021 Through January 31, 2022* (the “Application”); and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the fees and expenses requested in the Application are reasonable and for necessary services provided to the Debtor.

IT IS HEREBY ORDERED that:

1. Shook’s Application shall be allowed as set forth herein.
2. Shook shall be allowed fees in the amount of \$515,791.71, plus disbursements of \$866.60. The Debtor is authorized to pay Shook the foregoing amounts within five (5) days of the entry of this Order.
3. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.